

## Private Wealth

Niles Barton frequently advises clients in non-taxable wealth transfers, estate tax and generation skipping transfer (GST) tax avoidance, and capital gains and income tax savings strategies, complex trust vehicles such as grantor retained annuity trusts (GRAT's), spousal lifetime access trusts (SLAT's), qualified personal residence trusts (QPRT's), charitable remainder trusts (CRT's), irrevocable life insurance trusts (ILIT's), and various other trust plans.

Our attorneys work with individuals, closely held businesses and multi-generational families to construct their estate and transition plans. Often times our clients' business interests intersect with personal wealth. Niles Barton has the depth and experience to counsel clients in both arenas. As long-time, respected members of the planning community, Niles Barton has established a strong network of accountants, financial advisors, business consultants, insurance agents, and other planning professionals with whom we collaborate. We frequently work in tandem with our clients' advisors in tax planning and business transactions.

### Related Attorneys

Susan B. Austin  
M. David Stallings

### Related Services

Probate Services  
Trust & Fiduciary

### News & Insights

- Congratulations David Stallings Law Firm Alliance Trusts & Estates Community Chair
- M. David Stallings, Esq. Finalist Coastal Style's Best of 2024
- Niles, Barton & Wilmer, LLP is Pleased to Announce the Expansion of our Worcester County Office into Ocean City
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- Can Your Spouse Disinherit You? How Marriage Protects the Family
- Congratulations M. David Stallings, Esq. Finalist Coastal Style's Best of 2023
- Three Reasons a Lawyer Should Settle Your Estate
- Niles Barton Proudly Sponsors BSO Pops Concert
- Why Your Estate Plan Might Need a Tune-up
- Empower Your Loved Ones With a 'Power of Appointment'
- IRS extends portability deadline for Surviving Spouses to 5 years
- Firm Expands Footprint with New Ocean City Office

- Is Same-Sex Marriage in Jeopardy?
- Should You Expect an Inheritance? Here's the Smart Way to Find Out
- Estate and Tax Planning Update – Nov. 19, 2021